

<b>Code</b>	<b>CCL</b>
<b>Company name</b>	Cuu Long Petro Urban Development and Investment Corporation
<b>Date</b>	03/01/2018
<b>Subject</b>	Result of private placement

**Content:**

Cuu Long Petro Urban Development and Investment Corporation announces the result of private placement as follows:

I. Information on stock:

- Stock name: Stock of Cuu Long Petro Urban Development and Investment Corporation
- Stock type: common share
- Stock code: MCP
- Par value: VND10,000 / share
- Number of shares expected to be issued: 12,000,000 shares
- Total expected mobilized capital: VND120,000,000,000.
- Starting date of offering: February 26, 2018
- Ending date of offering: February 26, 2018

II. Result:

- Number of distributed shares: 12,000,000 shares
- Selling price:
  - Low price: VND10,000/share
  - High price: VND10,000/share
  - Average price: VND10,000/share
- Total mobilized capital: VND120,000,000,000.
- Total expenses: VND55,000,000.
- Net proceeds: VND119,945,000,000.

III. List of investors in the private placement:

No.	Investor	Relationship with the issuer	Number of owning shares before private placement	Number of distributed shares	Number of owning shares after private placement	Owning ratio after private placement
1	Trinh Suong	Member of the Board of Directors	0	5,000,000	5,000,000	10.53%
2	Duong The Nghiem	Member of the Board of Directors	2,100	3,000,000	3,002,100	6.32%
3	Tran Thanh Tan		0	2,000,000	2,000,000	4.21%
4	Tang Luong Nghi		1,075,130	2,000,000	3,075,130	6.47%
Total			1,077,230	12,000,000	13,077,230	